

## Epiphany United Methodist Church Stock Transfer/Mutual Fund Information

Donors to provide information to Broker/Entity:

First Clearing, LLC  
Account #1870-0384  
DTC #141

Mailing Address:

First Clearing, LLC  
Attn: Security Control—WS 1200  
10700 Wheat First Drive  
Glen Allen, VA 23060

Donors to provide information to Epiphany Treasurer:

1. Name of Stock/Mutual Fund
2. Number of Shares of Stock/Mutual Fund
3. Company/entity issuing the Stock/Mutual Fund
4. Date Stock/Mutual Fund Transferred
5. Epiphany Account or Fund amount should deposit into or combination thereof  
(General Offering/ Capital Campaign/Debt E-Limination/other)

Epiphany Treasurer provides Donor with formal letter of receipt of stock transfer/Mutual Fund and identifies specific account donation is applied, as supplied by Donor.

Cindy Gordon  
Epiphany UMC  
Church Treasurer  
677-9866 x251  
[cgordon@epiphanyumc.org](mailto:cgordon@epiphanyumc.org)