

Epiphany United Methodist Church Stock Transfer/Mutual Fund Information

Donors to provide information to Broker/Entity:

First Clearing, LLC
Account #1870-0384
DTC #0141

Mailing Address:
First Clearing, LLC
Attn: Security Control—WS 1200
10700 Wheat First Drive
Glen Allen, VA 23060

Donors to provide information to Epiphany Treasurer:

1. Name of Stock/Mutual Fund
2. Number of Shares of Stock/Mutual Fund
3. Company/entity issuing the Stock/Mutual Fund
4. Date Stock/Mutual Fund Transferred
5. Epiphany Account or Fund amount should deposit into or combination thereof
(General Offering/ Capital Campaign/Debt E-Limination/other)

Epiphany Treasurer provides Donor with formal letter of receipt of stock transfer/Mutual Fund and identifies specific account donation is applied, as supplied by Donor.

Cindy Gordon
Epiphany UMC
Church Treasurer
677-9866 x251
cgordon@epiphanyumc.org